

**Financial Services Company**  
**GCC Daily Report**



2024

**Research Department**

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# FSC Daily Report

13/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,419.92	0.3	7.9	21.6	20.6	3.3	2.9	1.83%
MSCI Emerging Markets Index	1,071.64	0.8	4.7	15.4	15.0	1.7	1.7	2.71%
MSCI FM FRONTIER MARKETS	519.44	(0.0)	2.5	11.0	12.8	1.5	1.8	3.95%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	509.01	0.6	(4.1)	10.0	14.3	1.5	1.7	4.74%
Muscat Stock Exchange MSX 30 Index	4,777.91	(0.0)	5.8	12.4	11.8	0.9	0.8	5.55%
Tadawul All Share Index	12,221.05	0.0	2.1	19.5	22.2	2.5	2.3	3.29%
Dubai Financial Market General Index	4,173.75	0.0	2.8	8.1	12.1	1.3	1.0	5.75%
FTSE ADX GENERAL INDEX	9,093.63	0.0	(5.1)	17.0	21.0	2.7	2.2	2.15%
Qatar Exchange Index	9,664.12	0.2	(10.8)	10.9	13.6	1.3	1.5	4.93%
Bahrain Bourse All Share Index	2,023.13	(0.0)	2.6	7.1	11.4	0.8	0.9	8.31%
Boursa Kuwait All Share Price Return Ir	7,203.22	0.3	5.7	16.2	20.1	1.5	1.5	3.28%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	554.25	0.9	4.8	17.1	16.8	1.7	1.7	2.65%
MSCI AC Asia Ex. Japan Index	680.84	1.0	6.1	17.0	16.6	1.6	1.6	0.00%
Nikkei 225	38,179.46	(0.1)	14.1	27.2	25.1	2.2	1.9	1.69%
S&P/ASX 200	7,750.03	0.0	2.1	19.5	19.0	2.3	2.2	3.79%
Hang Seng Index	19,115.06	0.8	12.1	10.6	11.2	1.1	1.1	3.90%
NSE Nifty 50 Index	22,117.65	0.3	1.8	21.8	24.7	3.6	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.65	0.8	8.7	15.9	16.4	2.2	1.9	3.14%
MSCI Emerging Markets Europe Index	132.52	(1.0)	13.0	7.5	6.9	1.3	1.0	3.87%
FTSE 100 Index	8,436.60	0.0	9.1	14.9	14.4	2.0	1.7	3.76%
Deutsche Boerse AG German Stock Inc	18,738.91	(0.2)	11.9	15.7	15.7	1.7	1.6	2.93%
CAC 40	8,207.34	(0.1)	8.8	14.3	16.7	2.0	1.8	2.90%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,172.08	0.1	9.0	25.1	22.8	4.6	3.9	1.42%
S&P 500 INDEX	5,222.68	0.2	9.5	25.0	22.6	4.8	4.1	1.37%
Dow Jones Industrial Average	39,512.84	0.3	4.8	23.2	20.1	5.2	4.5	1.84%
NASDAQ Composite Index	16,340.87	(0.0)	8.9	39.0	37.0	6.4	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.15	-0.3	7.7	-30%	153%
Gold Spot \$/Oz	2,341.44	-0.8	13.5	-2%	123%
BRENT CRUDE FUTR Jul24	82.87	0.1	8.4	-9%	84%
Generic 1st'OQA' Future	83.87	0.4	9.9	-33%	354%
LME COPPER 3MO (\$)	10,004.00	1.0	16.9	-6%	131%
SILVER SPOT \$/OZ	28.14	-0.2	18.2	-3%	135%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,777.91							
Change	-0.62	-0.01%						
Previous Close	4,778.53		Financial Sector	7,722.91	7,687.98	0.45%	-0.52%	4.47%
Open	4,778.86		Industry Sector	5,903.60	5,928.40	-0.42%	0.80%	7.82%
Day's High	4,782.30		Services Sector	1,798.91	1,816.40	-0.96%	-1.89%	14.91%
Day's Low	4,771.81		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.84%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,221.05		Tadawul Banks	11,612.36	11,615.65	-0.03%	-0.41%	-2.44%
Change	4.00	0.03%	Tadawul Energy	5,659.23	5,651.24	0.14%	0.40%	-0.53%
Previous Close	12,217.05		Tadawul Utilities	14,080.73	13,657.19	3.10%	-0.49%	0.91%
Open	12,207.78		Tadawul Telecom	7,748.19	7,737.97	0.13%	1.25%	1.71%
Day's High	12,242.53		Tadawul Insurance	10,998.18	11,234.80	-2.11%	-5.40%	2.28%
Day's Low	12,146.66		Tadawul Retailing	8,018.46	8,070.92	-0.65%	-1.03%	-2.40%
YTD Change	2.12%		Tadawul Food & Beverages	6,123.04	6,195.22	-1.17%	-1.34%	-3.59%
Volume Mn	231,141.71		Tadawul Media	31,306.80	30,755.51	1.79%	1.07%	2.24%
Value Traded Mn	7,310.68		Tadawul Materials	6,205.51	6,200.54	0.08%	0.16%	-2.70%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,866.09	12,581.52	2.26%	2.22%	6.64%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,173.75							
Change	0.71	0.02%						
Previous Close	4,173.04		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,174.74		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,188.99		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,166.35		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.03		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	137,253.65		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	275.30		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INTEGRATED TELECOMM	5.88	1.03%	AL SALAM BANK SUDAN	0.702	-9.88%	UNION PROPERTIES F	0.44	24,113.59
AMANAT HOLDINGS PJSC	1.05	0.96%	AJMAN BANK PJSC	1.88	-4.57%	AJMAN BANK PJSC	1.88	10,920.76
EMAAR PROPERTIES PJSC	8.1	0.87%	EMIRATES INVESTMENT BANK	110	-4.35%	EMAAR PROPERTIES I	8.10	5,159.60
AL FIRDOUS HOLDINGS PJSC	0.339	0.81%	EMAAR DEVELOPMENT PJSC	8.23	-1.44%	AL FIRDOUS HOLDING	0.34	3,943.22
AL RAMZ CORPORATION INVESTME	1.65	0.81%	TABREED	3.36	-0.89%	DUBAI ELECTRICITY &	2.37	3,210.27

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,093.63							
Change	3.24	0.04%						
Previous Close	9,090.39		Financial	16,095.42	16,074.46	0.13%	0.13%	0.54%
Open	9,090.39		Telecommunication	4,155.76	4,171.32	-0.37%	-0.37%	-1.76%
			Consumer Services	11,123.10	11,123.10	0.00%	0.00%	-3.79%
Day's High	9,111.31		Basic Material	4,817.82	4,795.72	0.46%	0.46%	0.38%
Day's Low	9,088.05		Industrials	2,728.29	2,745.64	-0.63%	-0.63%	-1.64%
YTD Change	-5.06%		Utilities	11,799.84	11,760.11	0.34%	0.34%	6.45%
			Energy	1,971.00	1,944.60	1.36%	1.36%	0.93%
Volume Mn	178,809.60		Health Care	2,920.82	2,935.37	-0.50%	-0.50%	-0.64%
Value Traded Mn	661.08		Real Estate	8,614.85	8,700.78	-0.99%	-0.99%	2.90%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH CEMENT INDUSTRIES	0.314	2.61%	NATIONAL CORP TOURISM & HOTE	2.82	-2.76%	ESHRAQ INVESTMEN	0.36	21003.06
ESG EMIRATES STALLIONS GROU	10.8	1.89%	EMIRATES DRIVING COMPANY	2.96	-1.33%	MULTIPLY GROUP	2.31	16350.35
CHIMERA S&P KWT SHARIAH ET-B	3.16	1.28%	ALDAR PROPERTIES PJSC	5.64	-1.05%	MANAZEL REAL ESTA	0.36	13979.95
SHARJAH ISLAMIC BANK	2.28	0.89%	GULF CEMENT CO	0.398	-1.00%	ABU DHABI NATIONA	0.64	7079.39
ABU DHABI ISLAMIC BANK	12.08	0.81%	AL YAH SATELLITE COMMUNICATI	2.28	-0.87%	BANK OF SHARJAH	0.55	6862.13

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,664.12							
Change	20.16	0.21%						
Previous Close	9643.96		<b>Total Return</b>	21,736.55	21,691.20	0.21%	0.32%	-0.65%
Open	9643.96		<b>Rayan Islamic</b>	4,621.53	4,607.65	0.30%	0.50%	-0.94%
Day's High	9683.26		<b>All Share</b>	3,389.51	3,382.58	0.20%	0.30%	-0.57%
Day's Low	9639.65		<b>Banks &amp; Finance</b>	4,013.40	3,998.12	0.38%	0.47%	-0.75%
YTD Change	-0.1077047		<b>Industrials</b>	4,032.71	4,014.79	0.45%	0.97%	-1.34%
Volume Mn	249.78		<b>Transportation</b>	4,923.42	4,962.37	-0.78%	-1.94%	-0.13%
Value Traded Mn	434.6564		<b>Real Estate</b>	1,664.43	1,659.49	0.30%	0.94%	7.00%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,330.92	2,347.88	-0.72%	-0.54%	-3.30%
			<b>Telecommunications</b>	1,568.34	1,571.80	-0.22%	0.16%	-1.84%
			<b>Consumer Goods</b>	7,367.60	7,358.90	0.12%	-0.06%	0.90%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	3.16	5.17%	QATAR GAS TRANSPORT(NAKILAT)	4.01	-1.91%	SALAM INTERNATION	0.69	51899.84
EZDAN HOLDING GROUP	0.82	2.11%	AL MEERA CONSUMER GOODS CO	12.80	-1.31%	MAZAYA REAL ESTAT	0.67	30572.32
QATAR & OMAN INVESTMENT CO	0.88	1.62%	BARWA REAL ESTATE CO	2.97	-1.10%	EZDAN HOLDING GRC	0.82	20612.30
QATAR ISLAMIC BANK	17.91	0.96%	DLALA HOLDING	1.31	-1.06%	QATAR GERMAN CO I	1.82	19561.82
AAMAL CO	0.78	0.81%	DOHA INSURANCE CO	2.48	-0.76%	QATAR ALUMINIUM N	1.38	11427.63

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,023.13							
Change	-0.06	0.00%						
Previous Close	2,023.19		<b>MSCI Bahrain</b>	155.24	155.49	-0.16%	-0.16%	-1.46%
Open	2,023.71		<b>MSCI Bahrain Domestic Islamic</b>	58.76	58.88	-0.20%	-0.20%	-2.45%
Day's High	2028.540		<b>MSCI Bahrain Net TR USD</b>	419.37	419.33	0.01%	0.00%	-1.30%
Day's Low	2022.190							
YTD Change	2.62%							
Volume Mn	1,621.84							
Value Traded Mn	0.614							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.20	0.81%	NATIONAL BANK OF BAHRAIN BSC	0.54	-0.92%	AL SALAM BANK BSC	0.20	359.56
AL BARAKA GROUP B.S.C	#N/A N/A	0.81%	-	-	-	BAHRAIN NATIONAL I	0.49	251.01
ALUMINIUM BAHRAIN BSC	1.25	0.81%	-	-	-	ESTERAD INVESTMEN	0.20	128.10
APM TERMINALS BAHRAIN BSC	1.24	0.81%	-	-	-	BAHRAIN COMMERC I	0.33	120.00
ARAB BANKING CORP BSC-\$US	0.32	0.81%	-	-	-	ALUMINIUM BAHRAI I	1.25	71.95

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,203.22							
Change	23.77	0.33%	Industrials	756.38	756.73	-0.05%	-1.55%	-16.69%
Previous Close	7,179.45		Banks	1,787.55	1,779.23	0.47%	3.28%	8.50%
Open	7,182.92		Consumer Service	880.89	867.51	1.54%	5.76%	33.76%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,205.16		Real Estate	1,312.47	1,311.95	0.04%	2.07%	8.21%
Day's Low	7,172.11		Financial Services	1,350.36	1,348.24	0.16%	1.28%	11.40%
YTD Change	5.66%		Telecom	1,044.79	1,042.89	0.18%	0.10%	-5.46%
			Health Care	460.68	475.04	-3.02%	-5.46%	-4.45%
Volume Mn	0.28		Insurance	2,524.66	2,499.01	1.03%	1.51%	10.11%
Value Traded Mn	73.67		Basic Materials	833.23	833.52	-0.03%	-2.50%	11.70%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
MASHAER HOLDING CO KSC	75.60	9.57%	GULF FRANCHISING HOLDING CO	86.70	-9.59%	KUWAIT INTERNATIO	172.00	42200.23
UNICAP INVESTMENT AND FINANC	189.00	8.62%	NATIONAL PETROLEUM SERVICES	803.00	-4.97%	GULF BANK	265.00	28019.61
AL-AHLEIA INSURANCE CO SAKP	750.00	6.38%	MANAZEL HOLDING	28.10	-4.42%	KUWAIT FINANCE HC	743.00	18578.36
WARBA BANK KSCP	188.00	3.87%	PALMS AGRO PRODUCTION CO	200.00	-3.85%	NATIONAL BANK OF I	894.00	12214.03
AL-ENMA'A REAL ESTATE CO	57.50	3.79%	SULTAN CENTER FOOD PRODUCTS	106.00	-3.64%	A'AYAN REAL ESTATE	91.50	12177.73

Source: FSC

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